


**EVIDENCE OF TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **Barclays Bank PLC** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **SPCP Group, LLC** ("Buyer"), all of Seller's rights, title and interest in and to Proof of Claim number 18076, to the extent of the principal amount of \$35,000,000.00 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Special Financing, Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13888 and which is being jointly administered under Case No. 08-13555.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 20 day of August, 2013.


<b>SELLER:</b>  <b>BARCLAYS BANK PLC</b>   _____ Name: <div style="border: 1px solid black; padding: 2px; display: inline-block;">Authorized Signatory Aileen Montana Vice President</div> Title:	<b>BUYER:</b>  <b>SPCP GROUP, LLC</b>  _____ Name:  Title:
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<b>SELLER:</b>  <b>BARCLAYS BANK PLC</b>  _____  Name:  Title:	<b>BUYER:</b>  <b>SPCP GROUP, LLC</b>   _____  Name: <b>David F. Steinmetz</b> Title: <b>Authorized Signatory</b>
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